Wetaskiwin
HEALTH FOUNDATION

YOUR LEGACY. THEIR TOMORROW.

A lasting gift to healthcare in our community.

A guide to planned giving

Assuring quality healthcare, close to home, for generations to come.

A GIFT THAT LASTS

The care we give today

A personal legacy can touch lives for generations.

Every day, someone in our community relies on compassionate, quality healthcare. It may be a newborn receiving care, a family supporting a loved one, or a neighbour recovering from illness.

Behind these moments are people who believe that our community deserves the very best.

When you remember the Wetaskiwin Health Foundation in your estate plans, you help future generations benefit from medical equipment, patient comfort, healthcare education and facilities close to home.

You do not have to be wealthy to leave a meaningful legacy. Gifts of every size can make a difference.

Your legacy is not measured by the size of your gift.

It is measured by the lives it touches.

A LEGACY OF CARING

The difference one gift can make

KATHLEEN HOEPPNER

A resident of Long Term Care, Kathleen wanted to make a lasting difference. Her estate gift was designated for improvements to Long Term Care and helped make possible a palliative suite and the Kathleen Hoeppner Memorial Family Room.

Today, these spaces continue to offer comfort, connection and dignity to residents and families.

LEONARD BRZEZINSKI

One of the Foundation's early donors, Leonard left his farm to the Foundation. Proceeds from its sale helped fund a courtyard and pedway connecting Long Term Care with the main hospital during construction in 1991.



The courtyard still serves the hospital more than 30 years later - a lasting connection between one generous donor and the people who benefit from his gift.

UNDERSTANDING PLANNED GIVING

A thoughtful choice, made today

Planned giving means arranging a charitable gift as part of your financial or estate plans. Some gifts are made during your lifetime; others are received through your estate.

A GIFT IN YOUR WILL

You can leave a specific dollar amount, a percentage of your estate or the remainder after other gifts have been provided for. Your will can be updated as your circumstances change.

YOU CAN PUT FAMILY FIRST

A legacy gift can be planned alongside your commitments to loved ones. You decide what is appropriate for your family, your financial situation and your wishes.

An estate lawyer or professional advisor can help you choose the approach that is right for you.

EXPLORE YOUR OPTIONS

Ways to leave your legacy

There is more than one way to make a lasting gift.

01

A gift in your will

Name the Foundation in your will for a fixed amount, percentage or share of your estate.

02

A beneficiary designation

Depending on your plan and provider, you may name the Foundation as a beneficiary of an RRSP, RRIF or life insurance policy.

03

Publicly traded securities

A gift of eligible publicly traded investments may offer favourable tax treatment when transferred directly.

04

Other thoughtful gifts

Life insurance, real estate and other property may also be considered, subject to the Foundation's acceptance policies and professional advice.

Tax benefits and receipt eligibility vary by gift type and individual circumstances. Please consult your legal, tax or financial advisor.

YOUR WISHES MATTER

Your gift. Your impact.

What matters most to you? We welcome conversations about the healthcare priorities, programs and patient experiences that have shaped your life.

DIRECT YOUR GIFT

You may wish to support a particular area of healthcare, subject to the Foundation's ability to accept and administer the designation. Please discuss the wording with us before finalizing your plans.

SUPPORT THE GREATEST NEED

An unrestricted gift gives the Foundation flexibility to respond to emerging needs and priorities in accordance with its policies and charitable purposes.

EXPLORE A NAMED OR ENDOWED FUND

For donors considering a permanent or named fund, we can discuss possible structures, gift minimums, investment practices and distribution policies before any commitment.

MAKE IT POSSIBLE

Taking the next step

1

Consider what matters to you

Think about the people, care or healthcare experiences you hope to honour.

2

Talk with your loved ones and advisor

A lawyer can help ensure your plans reflect your wishes and meet legal requirements.

3

Connect with the Foundation

We can discuss available gift options and provide information for your advisor.

ILLUSTRATIVE WORDING FOR YOUR LAWYER

“I give to the Wetaskiwin Health Foundation (charitable registration number 119296416 RR 0001) [a specified amount / percentage of my estate] to be used for its general charitable purposes.”

This example is for discussion only, not legal advice. Have your lawyer confirm the Foundation's legal name and prepare wording suitable for your circumstances, particularly for a restricted gift.

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Your legacy starts with a conversation.

We would be honoured to hear what matters to you and explore the lasting difference your gift could make.

AN INVITATION TO CONNECT

We hope to build a community of legacy supporters who wish to stay connected to the Foundation and the impact of giving. If you choose to share your intentions, we will respect your wishes about privacy and recognition. You are never required to disclose the value of a future gift.

Wetaskiwin Health Foundation

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Scan to learn more about leaving a legacy.

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